B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

BKM Holdings (Cayman) Ltd.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

AMENDED TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CBW LLC

| Name of Transferee | Name of Transferor | |
|---|--|--|
| Name and Address where notices to transferee should be sent: | Court Claim # (if known): 20538 Amount of Claim Transferred: \$165,909.95 (as allowed) | |
| BKM Holdings (Cayman) Ltd c/o Davidson Kempner Attn: Jennifer Donovan 65 East 55 th Street New York, New York 10022 Tel: 212.446.4018 Email: jdonovan@dkpartners.com | Date Claim Filed: 9/18/2009 Debtor: Lehman Brothers Special Financing Inc. | |
| Phone: Last Four Digits of Acct #: | Phone: Last Four Digits of Acct. #: | |
| Name and Address where transferee payments should be sent (if different from above): | | |
| Phone: Last Four Digits of Acct #: | | |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM Holdings (Cayman) Ltd

| C-10 | | |
|-------------------------------|-------|------------|
| By: | Date: | 12/20/2012 |
| Transferee/Transferee's Agent | | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.